

DIST/OFFICE	DOCKET YR. NUMBER	FILING DATE MO. DAY YEAR	J	N/S	O	R	R 23	\$	DEMAND OTHER	JUDGE NUMBER	JURY DEM.	YR.	DOCKET NUMBER
1085/4	76	0528	10	22	76	4	110	1	2	33	TRO	8509 8510	76 0528-B c

PLAINTIFFS

PACIFIC MUTUAL LIFE INSURANCE
COMPANY, a Corporation

8-16-78

B

DEFENDANTS

JULIE BLOOMFIELD, ANTHONY EDWARD
BLOOMFIELD, a Minor, CHESTER
BLOOMFIELD, individually and as
Trustee for Anthony Edward
Bloomfield, a Minor, LINDA BLOOM-
FIELD, Guardian of the Estate of
Anthony Edward Bloomfield, a Minor,
STATE CONTROLLER OF THE STATE OF
CALIFORNIA, DIVISION OF INHERI-
TANCE AND GIFT TAX.

CAUSE

Interpleader action under 28 USC 1335

G. Ellis Gable, Elsie Draper
Sidney G. Dunagan
2010 Fourth Natl. Bank Bldg.
Tulsa, OK 74119 582-9201

8-16-78

ATTORNEYS

Anthony
Chris Rhodes (Edward Bloomfield &
Linda Bloomfield)
Rhodes, Hieronymus, Holloway
& Wilson
2900 Fourth National Bank Bldg.
Tulsa, Oklahoma 74119
582-1173
John R. Carle (*Chester L. Bloomfield*)
CARLE, DOUTHIT & TANNER
417 West 1st St.
Claremore, Okla. 74017
Joel L. Wohlgemuth (Julie Bloomfield)
1100 Philtower Building
Tulsa, OK 74103

☐ CHECK
HERE
IF CASE WAS
FILED IN
FORMA
PAUPERIS

FILING FEES PAID

DATE	RECEIPT NUMBER	C.D. NUMBER

STATISTICAL CARDS

CARD DATE MAILED
JS-5 11-01-76
JS-6 10-1-79

B
PROCEEDINGS

DATE 1976	NR.	PROCEEDINGS
10-22	1.	Complaint, filed. Summons issued as to deft. Anthony Bloomfield.k
10-22	2.	Pltf's motion for service without state & for restraining order, filed.k
10-22	3.	Memorandum brief in support of pltf's mot. for service w/out state & for restraining order, filed.k
10-28	4.	Order for service without state & restraining order, filed. Defts. restrained from instituting or prosecuting action against pltf. affecting obligation involved in the case at bar. (AEB-J)k cpy to pltf.
1-4		Return on USM service of summons & complaint, filed. Served Anthony Edward Bloomfield on 10-29-76 at Tulsa, OK; served Linda Bloomfield on 10-29-76 at Tulsa, OK; & served Anthony Edward Bloomfield, a minor, by serving his mother Linda Bloomfield on 10-29-76 at Tulsa, OK, with fees of \$14.04.k
11-16	5.	Deft. Anthony Edward Bloomfield and Linda Bloomfield's application for ext. of time to ans. or plead.s O to J
11-18	6.	Order, filed, granting defts. Anthony Edward Bloomfield and Linda Bloomfield until 12-6-76 to answer.s (AEB-J) cps. mld.
12-2	7.	Appearance, Answer, and Cross Complaint of deft, Chester L. Bloomfield, filed. lm
12-3		Summons, ret. & filed: served Kenneth Cory, State Controller, St. of Calif., 11-26-76. (USM \$4.00)g
12-10	8.	Answer & claim of defts. Anthony E. Bloomfield & Linda Bloomfield, fld out of time with leave of Court. (AEB-J)k cps mld
12-10	9.	Deft. Julie Bloomfield's appl. to plead or ans. 12-27-76, filed.k O
12-13	10.	Order, filed, granting deft. Julie Bloomfield thru' 12-27-76 to plead or answer. (AEB-J)lm cps mld.
12-17	11.	Motion of plaintiff to dismiss complaint against State Controller of State of Calif., filed. rm
12-20	12.	Order, filed, & entered, that the State Controller, Division of Inheritance and Gift Tax, State of Calif., having disclaimed any interest in the proceeds which are the subject of pltf's compl. is dismissed and pltf's mot. is sustained.s (AEB-J) cps. mld.
12-20	13.	Pltf's answer to cross-complaint of deft. Chester L. Bloomfield, filed.s
12-27	14.	Ans. and Claim of deft Julie Bloomfield, filed. lm
12-30	15.	Pltf's answer to answer and claim of defts, Anthony Edward Bloomfield, a minor, and Linda Bloomfield, guardian of the estate of Anthony Edward Bloomfield, a minor, filed.s
1977 1-13	MO	Parties are directed to hold PT conf. on or before 2-25-77 & file PT Order on or before 3-4-77. (AEB-J)k cps mld
1-17	16.	Pltf's ans. to ans. and claim against the pltf. of deft. Julie Bloomfield, filed.s
3-4	17	Pltf's appl. to file pre-trial order 5-4-77, filed.k O to J
3-7	18	Order, fld. allowing pltf. Pacific Mutual Life Ins. Co. until 5-4-77 to file an approved PT order. (AEB-J) cps mld. ho
5-3	19	Defts. Anthony Edward Bloomfield & Linda Bloomfield, appl for ext. of time to file PT order. fld. O to J. ho
5-4	20.	Order, filed, granting defts. til 5-18-77 to file pre-trial order. (AEB-J)k cps mld

DARROW

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. 76-C-528-B
Pacific Mutual Life Ins. Co.		Julie Bloomfield, et al	PAGE 3 OF 2 PAGES
DATE	NR.	PROCEEDINGS	
1977			
5-18	21.	Defts' appl. to file pre-trial order 6-1-77, filed.k O to J	
5-24	22	Order, fld. granting Defts. an ext. of time until 6-1-77 to file PTO. (AEB-J) cps mld. ho	
6-1	23	Deft. appl. for ext. of time to file PTO. fld. ho O to J.	
6-3	24	Order, fld. granting Defts. Anthony Edward Bloomfield & Linda Bloomfield an ext. of time until 7-1-77 to file PTO. (AEB-J) cps mld ho	
6-30	25	Deft., Julie Bloomfield, appl. for ext. of time to file PTO. fld. ho O to J.	
7-5	26	Order, fld. parties an ext. of time until 7-18-77 to file PTO. (AEB-J) cps mld. ho	
7-18	27	Deft. Julie Bloomfield appl. for ext. of time to file PTO. fld ho O to J.	
7-20	MO	The Court has for consideration the appl. of deft. Julie Bloomfield for an ext. of time until 8-8-77 to file pre-trial order and finds that same should be granted. IT IS SO ORDERED. (AEB-J)k cps mld	
8-8	28	Defts. Anthony Bloomfield & Linda Bloomfield appl. for ext. of time to file PTO. fld. ho O to J.	
8-10	29.	Order, filed, that defts. Anthony Edward Bloomfield and Linda Bloomfield are granted until 10-8-77 to file PT Order. (AEB-J)ph cps mld	
11-4	30	Deft. Julie Bloomfield's request for admissions by pltf., filed.k	
11-11	31	Pltf. mot. for partial S/J. with Brief in supp. fld. ho	
11-11	32	Affid. of Elsie Cox Draper. fld. ho	
11-14	MO	It is ordered that the Defts. are granted 10 days to file a responsive brief to Pltfs. mot. for Partial S/J. (AEB-J) cps mld. ho	
11-22	33	Defts. Anthony Bloomfield & Linda Bloomfield appl. for ext. of time to file responsive brief. fld. ho O to J.	
11-23	34.	Order, filed, granting defts. Anthony & Linda Bloomfield until 12-4-77 to respond to pltf's mot. for partial S/J. (AEB-J)k cps mld to movant	
11-23	35	Deft. Julie Bloomfield appl. for ext. of time to file responsive brief. fld. ho O to J.	
11-28	36	Order, fld. granting Deft. Julie Bloomfield an ext. of time until 12-5-77 to file her response to Pltfs. Mot. for partial S/J. (AEB-J) cps to movant. ho	
11-29	37.	Deft. Chester Bloomfield's appl. to respond to pltf's mot. for partial S/J 12-4-77, filed.k O to J	
12-1	38	Order, fld. granting Deft. Chester Bloomfield an ext. of time until 12-4-77 to file responsive brief. (AEB-J) cps to movant. ho	
12-5	39	Pltf. ans. to requested admissions. fld ho	
12-5	40	Deft. Anthony E. Edward Bloomfield & Linda Bloomfield appl. for ext. time to file responsive brief. fld. ho O to J.	
12-5	41	Deft. Julie Bloomfield mot. for partial S/J against the Pltf. fld. ho	
12-5	42	Deft. Julie Bloomfield memorandum brief in opposition to Pltfs. mot. for partial S/J & in supp. of her mot. for partial S/J against Pltf. fld. ho	
12-6	MO	It is ordered that the Pltf. is granted 10 days to file a responsive brief to Deft. Julie Bloomfield mot. for partial S/J against Pltf. (AEB-J) cps mld. ho	
12-6	43	Order, filed, granting defts. Anthony & Linda Bloomfield until 12-9-77 to file a response to pltf's mot. for partial S/J. (AEB-J)k cps mld to movant	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT B	DOCKET NO. _____
		PAGE ____ OF ____ PAGES	
DATE	NR.	PROCEEDINGS	
12-7	44	Defts. Anthony E. Bloomfield & Linda Bloomfield objections to requests for admissions. fld. ho	
12-7	45	Defts. Anthony E. & Linda Bloomfields brief in supp. of obj. fld. ho	
12-8	46	Defts. Anthony E. Bloomfield, Chester Bloomfield & Linda Bloomfield mot. for partial S/J. fld. ho	
12-8	47	Defts. Anthony E., Chester & Linda Bloomfields brief in supp. of mot. for partial S/J. fld. ho	
12-9	MO	It is ordered that the Pltf. is granted 10 days to file a responsive brief to Defts. Anthony E., Chester & Linda Bloomfields mot. for partial S/J. (AEB-J) cps mld. ho	
12-9	48.	Stipulation of facts in connection w/ mots. for S/J by defts. Julie, Anthony, Linda and Chester Bloomfield, filed. (AEB-J)k	
12-16	49	Pltfs. brief in response to Deft. Julie Bloomfields mot. for partial S/J. fld. ho	
12-19	50	Pltfs. brief in response to the mot. of Defts. Anthony E. Bloomfield Chester Bloomfield & Linda Bloomfield for partial S/J against the Pltf. fld. ho	
1978			
1-4	MO	Case referred to Mag. Robert S. Rizley pursuant to Order No. M-128. (AEB-J)k	
1-12	MO	Case set for hrg. before Mag. on pending mots. on 1-30-78 at 11:30 a.m. (RSR-Mag)k ntc by KT	
1-24	MO	Hrg. before Mag. on pending mots. set for 1-30-78 at 11:30 a.m. is stricken. Mag. disqualified from hearing case for the reason that the case is one in which his former law firm is representing one of the parties. (RSR-Mag)k ntc by KT	
2-23	51.	Order, filed, that pltf's mot. for partial S/J is granted and that defts' mots. for partial S/J are overruled. Further, pltf. is ordered to file its request for an Order to sustain its petition in interpleader and for costs and fees forthwith. (AEB-J)k cps mld	
3-9	52.	Pltf's motion to sustain interpleader and for costs and atty's fees and affidavit of Elsie Cox Draper, filed.k	
3-9	53.	Memorandum in support of pltf's request for costs & atty's fees, fld.	
3-10	54	Deft. Julie Bloomfield response to Mot. to sustain interpleader & for costs & atty. fees., fld. ho	
3-15	55	Defts. Anthony & Linda Bloomfield, response to mot. to sustain interpleader & for costs & atty. fees, fld. ho	
3-15	56	Defts. Anthony & Linda Bloomfield brief in supp. of response to mot. to sustain interpleader & for costs & atty. fees, fld. ho	
4-12	57	Defts. Anthony & Linda Bloomfield mot. to set Hrg. fld. ho 0 to J.	
4-19	58.	Order, filed, that the disposition of pltf's claim is set for hrg. before Mag. Robert Rizley on 5-1-78 at 1:30 p.m. pursuant to M-128 and 28 USC §636 et seq. for hrg. & recommendation. (AEB-J)k cps mld	
4-24	MO	Reference of pltf's claim to Mag. Robert Rizley is withdrawn and hrg. set for 5-1-78 at 1:30 p.m. is stricken. (AEB-J)k cps mld	

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR

PLAINTIFF		DEFENDANT	DOCKET NO. 76-C-528- <i>8</i>
Pacific Mutual Life Insur.		Julie Bloomfield, et al	PAGE ____ OF ____ PAGES
DATE	NR.	PROCEEDINGS	
6-14-78	MO:	With the agreement of all parties, IT IS ORDERED that the various pending motions presently pending to this case are referred to Marilyn A. Culver Special Master, for Findings & Recommendations & hearing. IT IS FURTHER ORDERED that the motions are set for hearing before Spec. Master on 6-29-78, at 9:30 A.M. in Bankruptcy Ct. Rm. #2. (AEB-J)b jts mld	
6-19	MO	Upon agreement of the parties, hrg. before Special Master set for 6-29-78 at 9:30 a.m. is stricken and reset on 6-28-78 at 9:30 a.m. in Bky Courtroom #2. (MC-Sp Mas)k ntc by MC by phone	
6-29		Case called for hearing befor Spec. Master. Parties pres. Pltf's motion to sustain interpleader for costs & atty. fees taken under advisement. Defts motion to set hearing on pltf's motion sustained. Hrg. had this date. (MC-Spec. Master) b	
8-2	59	F/R of Special Master, fld. Special Master recommends that Mot. to sustain interpleader & for costs & atty. fees be sustained as follows: 1) That Pltf. be discharged. 2) That Pltf. be awarded costs in the amt. of \$33.04) & 3) that Pltf. be awarded atty. fees out of the fund in the amt. of \$500.00 properly allocable to services rendered to the stakeholder in that phase of the case dealing with the right to interplead. Marilyn A. Culver, Special Master. ho c/m	
8-16	60	Order, filed, that the Findings of Fact of the Special Master are adopted and affirmed by the Court. It is further ordered that the mot. to sustain interpleader and for costs and atty's fees is sust. and pltf. is discharged and awarded costs of \$33.04 and atty. fees of \$500. The Court Clerk is ordered to pay said sums out of the funds on deposit in the registry of the Court. (AEB-J)k cps mld	
8-16	MO	Parties are directed to hold a pre-trial conf. on or before 9-29-78 and to file an agreed pre-trial order on or before 10-6-78. (AEB-J)k cps mld <i>to Rhodes 8-21</i>	
10-10	61	Defts' applic/enlargement of time to file PTO, fld.ra (0)	
10-12	62	Order, filed, granting parties until 11-1-78 to file pre-trial order. (AEB-J)k cps mld to Rhodes	
11-9	MO:	Case set for disposition before Mag. Rizley for failure to file pretrial order on 11-30-78, at 9:30 A.M. (RSR-Mag) b nts mld	
11-9	63	Deft. Julie Bloomfield's appl. for ext. until 12-1-78 to file pre-trial order, filed.k O to J	
11-13	64	Order, filed, granting the parties until 12-1-78 to file a pre-trial order. Case stricken from 11-30-78 disposition docket set at 9:30 a.m. (AEB-J)k cps mld to movant	
12-6	65	Defts' appl. for ext. until 12-15-78 to file pre-trial order, fld.k 0	
12-8	66	Order, fld. granting Defts. an ext. of time until 12-15-78 to file their PTO's. <u>no further ext. to be granted.</u> (AEB-J)ho c/m movant.	
12-18	67	Pre-trial Order with Stipulation of Fact, filed. (AEB-J)k	
3-16-79	MO	Case transferred to Judge H. Dale Cook. (JCS-Clk)k	

CIVIL DOCKET CONTINUATION SHEET

FPI-MAR

PLAINTIFF		DEFENDANT	DOCKET NO. _____
			PAGE <u>6</u> OF <u>3</u> PAGES
DATE	NR.	PROCEEDINGS	
1979			
4-10	MO	CASE SET FOR PT HRG. 5-1-79 at 4:30 P.M.; disc. to be completed by 4-21-79; PT memo or order due 4-24-79. (HDC-J)k cps mld	
5-1	MO:	Pre-trial hrg. held. Statements made. Parties to file further stip. of facts, identifying those issues that need oral testimony, within 15 days, & to advise Court in that time whether there will be a need for hrg. to take oral test., or whether case can be submitted. Parties to file affidavits & possibly take some further depositions. Upon request of Mr. Rhodes, case is bifurcated & progression of decision making to be contained in stip. PTO heretofore filed. (HDC-J)hm	
5-14	68	APPL/EXT. of 15 days by deft. Julie Bloomfield to submit affidavit in her behalf in compliance w/ Ct's 5-1-79 directive.k (O)	
5-21	69	ORDER granting deft. Julie Bloomfield until 5-30-79 to submit affid. in compliance w/ Ct's 5-1-79 directive. (HDC-J)k cps/mvt	
5-29	70	AFFIDAVIT of Julie Bloomfield.jc	
6-1	71	AFFIDAVIT of Chester Bloomfield.k	
6-1	72	AFFIDAVIT of Edward S. Belan.k	
6-1	73	SEPARATE AFFIDAVIT of Edward S. Belan.k	
6-6	MO	Upon advice of Mr. Wohlgemuth that the parties have agreed that the case can be submitted on the record & affidavits. the parties are ordered to file simultaneous briefs by 7-2-79 & reply briefs by 7-12-79. (HDC-J)k cps mld	
7-2	74	BRIEF of deft Julie Bloomfield.ra	
7-3	75	BRIEF of deft Anthony E. Bloomfield and Linda Bloomfield,guardian.ra	
7-10	76	APPL. of deft. Chester Bloomfield, individually & as Trustee for Anthony Bloomfield, for dismissal of claim against pltf. & co-defts. w/out prejudice.k	
7-10	77	ORDER that claims of deft. Chester Bloomfield, individ. & as Trustee for Anthony Bloomfield, are dismissed w/out prejudice. Entered. (HDC-J)k cpy/mvt	
7-12	78	RESPONSE of deft Anthony Bloomfield & Linda Bloomfield,guardian.ra	
7-13	79	REPLY BRIEF of deft. Julie Bloomfield to brief of deft. Anthony Bloomfield & Linda Bloomfield.k	
9-21	80	ORDER, that Judgment be entered in favor of Anthony Edward Bloomfield, a minor; Linda Bloomfield, Gdn, of Estate of Anthony Edward Bloomfield, & against Julie Bloomfield. The Court Further finds that this Order should be treated as the F/F & C/L in this matter. Entered.(HDC-J)b cps mld	

CIVIL DOCKET CONTINUATION SHEET

PLAINTIFF		DEFENDANT	DOCKET NO. _____
		<i>TB</i>	PAGE ____ OF ____ PAGES
DATE 1979	NR.	PROCEEDINGS	
9-21	81	JUDGMENT, in favor of Anthony Edward Bloomfield, minor; Linda Bloomfield, Gdn of Est. of Anthony Edward Bloomfield, a minor, & against Julie Bloomfield. FURTHER ORDERED that upon proper applic. & ORDER that the funds on deposit w/Clk be paid to Anthony Edward Bloomfield, a minor & Linda Bloomfield, Gdn., Entered. (HDC-J)b cps mld	
10-11	82	APPLICATION of Anthony Bloomfield and Linda Bloomfield to disburse funds.ra (0)	
10-30	83	ORDER that the Clerk issue \$32,201.63 to Anthony Edward Bloomfield, a minor, and Linda Bloomfield, Guardian of the Estate of Anthony Edward Bloomfield, a minor, pursuant to 9-21-79 judgment. (HDC-J)k cpy/mvt	

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